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ILLINOIS COMMERCE COMMISSION

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ILLINOIS COMMERCE COMMISSION

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ILLINOIS COMMERCE COMMISSION
2008 OCT 24 A 9:21
JAMES G. LINDSAY, JR.

NORTHERN ILLINOIS GAS COMPANY,)

)
Informational Statement pursuant to Section)
6-102(d) of the Illinois Public Utilities Act)
in connection with the issuance and sale)
of \$75,000,000 aggregate principal amount)
of bonds in a single series.)

Docket No. 08-0140

QUARTERLY REPORT

(July 1, 2008 – September 30, 2008)

To the ILLINOIS COMMERCE COMMISSION:

Northern Illinois Gas Company d/b/a Nicor Gas ("Nicor Gas" or the "Company") hereby submits its quarterly report for the period July 1, 2008 through September 30, 2008, pursuant to 83 Ill. Adm. Code 240 and the final order of the Commission entered March 26, 2008 in the above-entitled cause. For the report period, Nicor Gas states as follows:

1. On August 15, 2008, Nicor Gas issued \$75,000,000 as First Mortgage Bonds, 6.25% Series due August 15, 2038. The bonds were sold, under a Supplemental Indenture with The BNY Mellon Trust Company N.A, as Trustee, to seven institutional investors at a price of 100% of the principal amount thereof. Nicor Gas realized aggregate proceeds from the sale of these 6.25% Series of \$75,000,000. The net proceeds from this issuance were used to replace the \$75,000,000 5.875% Series due August 15, 2008.

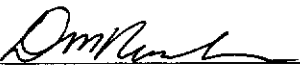
2. The expenses incurred by the Company in connection with the issuance, sale and delivery of the foregoing \$75,000,000 aggregate principal amount of bonds have amounted in total, as of September 30, 2008 to \$558,211 as follows:

Description	
Recording Fees	\$ 1,549
Legal fees	103,742
Agency Fees	452,920
Total	558,211

3. No capital stock was proposed by Nicor Gas for issuance. In addition, there are no amount or amounts of proceeds from the foregoing sales and issuances remaining unapplied to the purpose or purposes specified in the Commission's Final Order. There may be additional issuance and sale expenses incurred or payable after September 30, 2008 to be accounted for in subsequent quarterly reports.

Dated this 21 day of October, 2008.

NORTHERN ILLINOIS GAS COMPANY

By 
Douglas M Ruschau
Vice President and Treasurer

Northern Illinois Gas Company
1844 Ferry Road
Naperville, Illinois 60563-9600

STATE OF ILLINOIS)
)
COUNTY OF DUPAGE)

VERIFICATION

Douglas M. Ruschau, being first duly sworn, deposes and states that he is Vice President and Treasurer of Northern Illinois Gas Company d/b/a Nicor Gas, that he has read the foregoing Special Report, that he is familiar with the facts set forth therein, and that such facts are true and correct to the best of his knowledge, information and belief.

Douglas M. Ruschau

SUBSCRIBED AND SWORN TO
before me this 21 day of October, 2008

Joan B. Baltusis
Notary Public

My Commission expires: *3/31/09*

